

# **ORIENTAL INFRA TRUST**

To  
Listing Department  
National Stock Exchange of India Limited  
Exchnage Plaza, C-1, Block-G  
Bandra Kurla Complex, Bandra (E)  
Mumbai-400051

20.07.2019

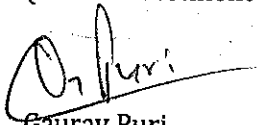
**Ref: Symbol: OSEINTRUST**

**Sub: Statement indicating deviations and variation for the quarter ended June 30, 2019**

Pursuant to the SEBI Circular dated November 29, 2016, we are enclosing herewith quarterly statement of deviation and variation for the use of Issue Proceeds of the Oriental InfraTrust for the quarter ended June 30, 2019

Please take the same on record.

Yours Faithfully,  
**For Oriental Infratrust**  
By Order of the Board  
**Indian Technocrat Limited**  
(as the Investment Manager to Oriental Infratrust)

  
Gaurav Puri  
Compliance Officer


# **ORIENTAL INFRA TRUST**

## **STATEMENT OF DEVIATIONS FOR THE USE OF ISSUE PROCEEDS FOR ORIENTAL INFRA TRUST FOR THE QUARTER ENDED JUNE 30, 2019**

- i) Statement indicating deviations, if any, in the use of proceeds from the objects stated in the offer document/placement memorandum or explanatory statement to the notice for the general meeting, as applicable; - NIL
- ii) Statement indicating category wise variation between projected utilization of funds made by it in its offer document/placement memorandum or explanatory statement to the notice for the general meeting, as applicable and the actual utilization of funds-

The trust has withheld Sponsor (with consent) unsecured loan repayment to provide advance to the tune of 92.35 Crore to SPV for repayment of secured debt as against repayment of unsecured loan to sponsor on a temporary basis.

Further, as on June 30, 2019, Oriental Infratrust had un-utilized sum of Rs. 26.31 Crores raised under the issue which is corresponding to payment of offer and other expenses as indicated in the placement memorandum dated 12<sup>th</sup> June, 2019.

  
Manish Satnaliwala  
CFO  
Indian Technocrat Limited  
(IM for Oriental InfraTrust)  
20.07.2019