

ORIENTAL INFRA TRUST

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai-400051

27.05.2020

Ref: Symbol: OSEINTRUST

Sub: Intimation for obtaining Credit Rating for availing bank facilities

In furtherance to our letter dated 20.01.2020 disclosing details of Credit Rating obtained by Oriental InfraTrust (OIT) for availing bank facilities. Please take note that the rating has been reaffirmed by the Credit Rating Agency for the debt facilities availed by OIT.

Please find enclosed herewith Credit Rating Letter for the same.

Please take the same on record.

Yours Faithfully,
For Oriental Infratrust
By Order of the Board
Indian Technocrat Limited
(as the Investment Manager to Oriental Infratrust)



Gaurav Puri
Compliance Officer

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor,
29 Senapati Bapat Marg
Dadar West, Mumbai-400028

CONFIDENTIAL

ORIINF/245058/BLR/032001350

March 31, 2020

Mr. Manish Satnaliwala

President - Finance

Oriental Infratrust

Ground Floor, Asset 5B

OSE Block, Hotel Aloft,

Aerocity

New Delhi - 110037

Dear Mr. Manish Satnaliwala,

Re: Review of CRISIL Ratings on the bank facilities of Oriental Infratrust

All ratings assigned by CRISIL are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company as on date.

Total Bank Loan Facilities Rated	Rs.2857 Crore
Long-Term Rating	CRISIL AA+/Stable

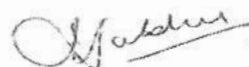
(Bank-wise details as per Annexure 1)

As per our Rating Agreement, CRISIL would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. CRISIL reserves the right to withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the ratings.

Should you require any clarifications, please feel free to get in touch with us.

With warm regards,

Yours sincerely,



Ankit Hakhu
Director - CRISIL Ratings



Nivedita Shibu
Associate Director - CRISIL Ratings



A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. All CRISIL ratings are under surveillance. CRISIL or its associates may have other commercial transactions with the company/entity. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of this product. CRISIL Ratings rating criteria are available without charge to the public on the CRISIL web site, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL, please contact Customer Service Helpdesk at 1800-267-1301.

CRISIL Limited

Corporate Identity Number: L67120MH1987PLC042363

Annexure 1 - Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Crore)	Outstanding Rating
1	Rupee Term Loan	ICICI Bank Limited	600.0	CRISIL AA+/Stable
2	Rupee Term Loan	Axis Bank Limited	1307.0	CRISIL AA+/Stable
3	Rupee Term Loan	IndusInd Bank Limited	950.0	CRISIL AA+/Stable
	Total		2857.0	

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